

Daily Market Report

2026-08-27

Market Commentary & News

- ▶ **KSA Market Performance:** The TASI index advanced for a seventh straight session on Wednesday, edging up 0.3%. The Financial Services sector advanced the most, increasing 2.5%, driven by Derayah (+4.1%) and Tadawul Group (+3.8%). The Banking sector ascended for a sixth consecutive session, rising 0.5%, backed by Alinma (+1.9%) and Bank Albilad (+1.3%). Conversely, the Household & Personal Products, Insurance, and Energy sectors clocked near identical losses of ~0.8%, each.
- ▶ **Today's clues:** The US markets edged lower on Wednesday after an inflation data for July came slightly higher than expected. Asian markets are trading mixed this morning with Kospi and Shangai in the green as Nvidia reported above expected results post market hours. Meanwhile, crude oil prices remained relatively steady amid continuing uncertainty over the opening of the Strait of Hormuz.

News

- ▶ Hawyia Auctions' net profit fell 47.2% y/y in 1H26 owing to a 66.9% decline in revenue over the same period (Tadawul).
- ▶ Khaled Dhafer reported a net loss of SAR4.2mn in 1H26 vs. SAR2.4mn in 1H25. Revenue declined by 22.5% over the same period (Tadawul).
- ▶ Ataa Education signed SAR200mn Sharia-compliant banking facilities agreement with Alinma Bank for a duration of 10 years for acquisition purposes (Tadawul).
- ▶ Inmar Company signed a MoU with Al Rajhi Capital to study establishing three investment funds with a cumulative value of SAR1bn (Tadawul).
- ▶ National Building's net profit surged 82.5% y/y in 1H26 while revenue grew by 4.4% over the same period (Tadawul).
- ▶ Service Equipment's net profit fell 18.8% y/y in 1H26 despite revenue increasing by 6.8% over the same period (Tadawul).
- ▶ Wajd Life's net profit soared 95.3% y/y in 1H26 while revenue increased by 17.3% over the same period (Tadawul).
- ▶ MSGA Al-Oula signed a 1-year non-binding MoU to explore developing a land plot owned by Riyadh Holding (Tadawul).
- ▶ MIS renewed and amended Sharia-compliant bank facility with Alrajhi Bank for SAR2bn, valid till Aug 2027. Separately, MIS' CEO said the company is eyeing a 20% share of available data center construction opportunities (Tadawul, Argaam).
- ▶ Naseej International's EGM approved a 150% capital increase through a rights issue (Argaam).
- ▶ Tharwat plans a SAR6bn real estate fund to develop 2.94mn sqm Mazad Al Qutb land in northern Riyadh (Argaam).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,260	0.3%	7.3%	4.2%
Div Yield* (%)	4.0%	Turnover (SAR bn)		5.71
PE* (Fwd)	14.9x	Adv/Decline		166 / 90
PE (12m Trailing)	16.7x	50DMA		10,860
PB	2.2x	100DMA		11,005
M.Cap (SAR bn)	9,597	200DMA		10,942

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,676	0.0%	12%	21.4x
Nasdaq	26,130	-0.1%	12%	28.9x
FTSE 100	10,878	-0.1%	10%	13.5x
DAX	26,286	0.1%	7%	17.1x
Shanghai	3,942	0.8%	-1%	13.8x
Nikkei	66,122	-0.2%	31%	21.5x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US\$/b)	87.1	-0.8%	43%	28%
WTI (US\$/b)	81.4	-1.0%	43%	31%
NG (US\$/mmbtu)	2.9	1.0%	-22%	0%
Gold (US\$/t)	4,602	0.2%	7%	35%
Copper (US\$/t)	14,253	-0.7%	15%	45%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.2	0.0%	1%	1%
CNY/USD	6.7	0.0%	4%	6%
USD/EUR	1.17	0.0%	-1%	0%
USD/GBP	1.36	0.0%	1%	1%
Bitcoin (US\$)	78,748	0.4%	-10%	-30%

Rates	Spot	% chg
SOFR (%) - Overnight	3.66	0.0
SAIBOR (%) - 3M	4.76	-1.1
SAIBOR (%) - 6M	5.30	0.4
SAIBOR (%) - 12M	5.01	-1.1
US 2Y Govt bond (%)	4.22	0.1
US 10Y Govt bond (%)	4.65	0.1
Saudi 10Y Govt Bond (%)	5.10	0.0

Source: Bloomberg, *1 year forward Bloomberg consensus

Daily Market Report

2026-08-27

Index Movers

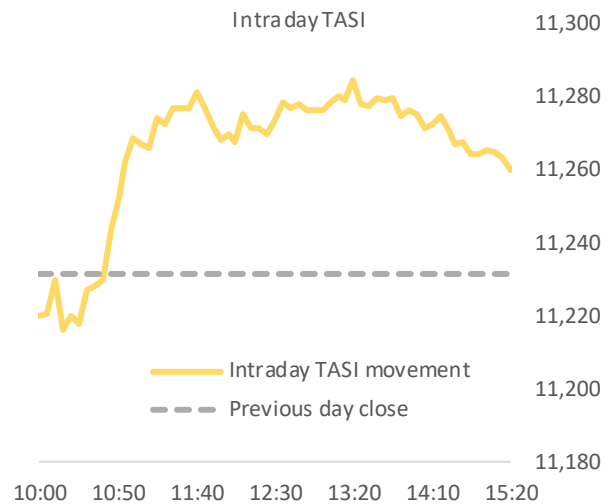
Up	1D%	Down	1D%
SNB	0.9%	Aramco	-0.7%
Mobily	3.1%	Bahri	-2.3%
Alinma	1.9%	PetroRabigh	-3.6%
Maaden	1.3%	ANB	-1.3%
AlMarai	1.6%	Riyadh Cables	-2.3%

Top Gainers	Last Price	1D%
Enaya	11.17	9.9%
Amana Ins.	8.09	9.9%
FIPCO	36.40	5.5%
SSP	51.70	5.4%
ACIG	8.76	5.4%

Top Losers	Last Price	1D%
BAAN	2.10	-4.1%
Petro Rabigh	17.40	-3.6%
Marafiq	43.24	-3.5%
SPPC	8.21	-3.3%
MIS	311.40	-3.1%

Most active by Vol	Last Price	Vol
Al Kathiri	1.27	44.47MLN
BAAN	2.10	12.99MLN
Americana	2.37	12.30MLN
Alinma	25.90	10.49MLN
BATIC	2.04	9.47MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	69.00	647
Alinma	25.90	270
Aramco	26.10	190
SNB	43.40	176
STC	44.60	163



Sectorial Performance	Index mover*	1D%
TASI		0.3%
Banks	68.9%	0.5%
Materials	20.8%	0.4%
Energy	-49.5%	-0.8%
Telecom	36.2%	1.6%
Food & Bev.	14.0%	1.2%
Media	1.0%	0.8%
Healthcare	-2.1%	-0.1%
Capital Goods	-4.0%	-0.4%
Consumer Staples Retail	0.2%	0.1%
Consumer Services	4.4%	0.9%
Transport	0.4%	0.1%
Software	1.8%	0.4%
Commercial	0.2%	0.1%
Consumer Durables	0.3%	0.6%
Utilities	-3.6%	-0.2%
Insurance	-8.3%	-0.8%
Real Estate	19.2%	1.1%
Pharma	0.8%	0.5%
REITs	0.7%	0.3%
Retailing	-0.6%	-0.1%
Diversified Financials	6.8%	2.5%

Source: Bloomberg; *indicates the impact on index

Daily Market Report

2026-08-27



Disclaimer

This research report has been prepared by GIB Capital, Riyadh, Saudi Arabia. It has been prepared for the general use of GIB Capital's clients and may not be altered, redistributed, retransmitted, or disclosed, in whole or in part, or any form or manner, without the express written consent of GIB Capital. Receipt and review of this research document constitute your agreement not to redistribute, retransmit, or disclose to others the contents, opinions, conclusion, or information contained in this document before public disclosure of such information by GIB Capital. The information contained was obtained from various public sources believed to be reliable, but we do not guarantee its accuracy. GIB Capital makes no representations or warranties (express or implied) regarding the data and information provided and GIB Capital does not represent that the information content of this document is complete, or free from any error, not misleading, or fit for any particular purpose. This research document provides general information only. Neither the information nor any opinion expressed constitutes an offer or an invitation to make an offer, to buy or sell any securities or other investment products related to such securities or investments. It is not intended to provide personal investment advice, and it does not take into account the specific investment objectives, financial situation, and the particular needs of any specific person who may receive this document.

Investors should seek financial, legal, or tax advice regarding the appropriateness of investing in any securities, other investment, or investment strategies discussed or recommended in this document and should understand that statements regarding prospects may not be realized. Investors should note that income from such securities or other investments, if any, may fluctuate and that the price or value of such securities and investments may rise or fall. Fluctuations in exchange rates could have adverse effects on the value of or price of, or income derived from, certain investments. Accordingly, investors may receive back less than originally invested. GIB Capital or its officers (including research analysts) may have a financial interest in securities of the issuer(s) or related investments, including long or short positions in securities, warrants, futures, options,

derivatives, or other financial instruments. GIB Capital may from time to time perform investment banking or other services for, solicit investment banking or other business from, any company mentioned in this research document. GIB Capital and employees shall not be liable for any direct, indirect, or consequential loss or damages that may arise, directly or indirectly, from any use of the information contained in this research document. Where the report contains or refers to a recommendation about a specific security or securities service, please note that it may not be suitable for all recipients. Please note that the achievement of any price target may be impeded by general market and economic trends and other external factors, or if a company's profits or operating performance exceed or fall short of our expectations

This research document and any recommendations contained are subject to change without prior notice. GIB Capital assumes no responsibility to update the information in this research document. This research document is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country, or other jurisdiction where such distribution, publication, availability, or use would be contrary to law, or which would subject GIB Capital to any registration or licensing requirement within such jurisdiction

The principal activities of GIB Capital are Dealing, Custody, Managing, Arranging, and Advising according to the Capital Market Authority ("CMA") License No. 07078-37.

Contact us for queries:

Sell Side Research Department,
GIB Capital,
B1, Granada Business & Residential Park,
Eastern Ring Road, P.O. Box 89589, Riyadh 11692