Daily Market Report

2026-08-27

GIB CAPITAL جي آي بي كابيتال

Market Commentary & News

- **KSA Market Performance:** The TASI index advanced for a seventh straight session on Wednesday, edging up 0.3%. The Financial Services sector advanced the most, increasing 2.5%, driven by Derayah (+4.1%) and Tadawul Group (+3.8%). The Banking sector ascended for a sixth consecutive session, rising 0.5%, backed by Alinma (+1.9%) and Bank Albilad (+1.3%). Conversely, the Household & Personal Products, Insurance, and Energy sectors clocked near identical losses of ~0.8%, each.
- **Today's clues:** The US markets edged lower on Wednesday after an inflation data for July came slightly higher than expected. Asian markets are trading mixed this morning with Kospi and Shangai in the green as Nvidia reported above expected results post market hours. Meanwhile, crude oil prices remained relatively steady amid continuing uncertainty over the opening of the Strait of Hormuz.

News

- Hawyia Auctions' net profit fell 47.2% y/y in 1H26 owing to a 66.9% decline in revenue over the same period (Tadawul).
- Khaled Dhafer reported a net loss of SAR4.2mn in 1H26 vs. SAR2.4mn in 1H25. Revenue declined by 22.5% over the same period (Tadawul).
- Ataa Education signed SAR200mn Sharia-compliant banking facilities agreement with Alinma Bank for a duration of 10 years for acquisition purposes (Tadawul).
- Inmar Company signed a MoU with Al Rajhi Capital to study establishing three investment funds with a cumulative value of SAR1bn (Tadawul).
- National Building's net profit surged 82.5% y/y in 1H26 while revenue grew by 4.4% over the same period (Tadawul).
- Service Equipment's net profit fell 18.8% y/y in 1H26 despite revenue increasing by 6.8% over the same period (Tadawul).
- Wajd Life's net profit soared 95.3% y/y in 1H26 while revenue increased by 17.3% over the same period (Tadawul).
- MSGA Al-Oula signed a 1-year non-binding MoU to explore developing a land plot owned by Riyadh Holding (Tadawul).
- MIS renewed and amended Sharia-compliant bank facility with Alrajhi Bank for SAR2bn, valid till Aug 2027. Separately, MIS' CEO said the company is eyeing a 20% share of available data center construction opportunities (Tadawul, Argaam).
- Naseej International's EGM approved a 150% capital increase through a rights issue (Argaam).
- Tharwat plans a SAR6bn real estate fund to develop 2.94mn sqm Mazad Al Qutb land in northern Riyadh (Argaam).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,260	0.3%	7.3%	4.2%
Div Yield* (%)	4.0%	Turnover (SAR bn)		5.71
PE* (Fwd)	14.9x	Adv/Decline		166 / 90
PE (12m Trailing)	16.7x	50DMA		10,860
PB	2.2x	100DMA		11,005
M.Cap (SAR bn)	9,597	200DMA		10,942

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,676	0.0%	12%	21.4x
Nasdaq	26,130	-0.1%	12%	28.9x
FTSE 100	10,878	-0.1%	10%	13.5x
DAX	26,286	0.1%	7%	17.1x
Shanghai	3,942	0.8%	-1%	13.8x
Nikkei	66,122	-0.2%	31%	21.5x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	87.1	-0.8%	43%	28%
WTI (US$/b)	81.4	-1.0%	43%	31%
NG (US$/mmbtu)	2.9	1.0%	-22%	0%
Gold (US$/t)	4,602	0.2%	7%	35%
Copper (US$/t)	14,253	-0.7%	15%	45%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.2	0.0%	1%	1%
CNY/USD	6.7	0.0%	4%	6%
USD/EUR	1.17	0.0%	-1%	0%
USD/GBP	1.36	0.0%	1%	1%
Bitcoin (US$)	78,748	0.4%	-10%	-30%

Rates	Spot	% chg
SOFR (%) - Overnight	3.66	0.0
SAIBOR (%) - 3M	4.76	-1.1
SAIBOR (%) - 6M	5.30	0.4
SAIBOR (%) - 12M	5.01	-1.1
US 2Y Govt bond (%)	4.22	0.1
US 10Y Govt bond (%)	4.65	0.1
Saudi 10Y Govt Bond (%)	5.10	0.0

*Source: Bloomberg, *1 year forward Bloomberg consensus*

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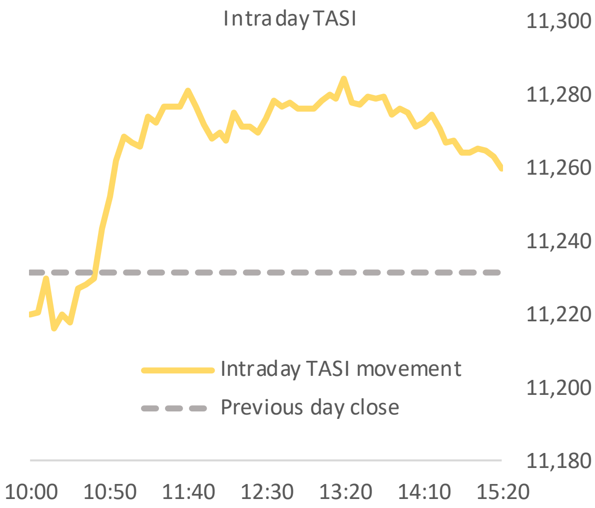
Index Movers

Up	1D%	Down	1D%
SNB	0.9%	Aramco	-0.7%
Mobily	3.1%	Bahri	-2.3%
Alinma	1.9%	PetroRabigh	-3.6%
Maaden	1.3%	ANB	-1.3%
AlMarai	1.6%	Riyadh Cables	-2.3%



Top Gainers	Last Price	1D%
Enaya	11.17	9.9%
Amana Ins.	8.09	9.9%
FIPCO	36.40	5.5%
SSP	51.70	5.4%
ACIG	8.76	5.4%

Top Losers	Last Price	1D%
BAAN	2.10	-4.1%
Petro Rabigh	17.40	-3.6%
Marafiq	43.24	-3.5%
SPPC	8.21	-3.3%
MIS	311.40	-3.1%

Most active by Vol	Last Price	Vol
Al Kathiri	1.27	44.47MLN
BAAN	2.10	12.99MLN
Americana	2.37	12.30MLN
Alinma	25.90	10.49MLN
BATIC	2.04	9.47MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	69.00	647
Alinma	25.90	270
Aramco	26.10	190
SNB	43.40	176
STC	44.60	163

Sectorial Performance	Index mover*	1D%
TASI		0.3%
Banks	68.9%	0.5%
Materials	20.8%	0.4%
Energy	-49.5%	-0.8%
Telecom	36.2%	1.6%
Food & Bev.	14.0%	1.2%
Media	1.0%	0.8%
Healthcare	-2.1%	-0.1%
Capital Goods	-4.0%	-0.4%
Consumer Staples Retail	0.2%	0.1%
Consumer Services	4.4%	0.9%
Transport	0.4%	0.1%
Software	1.8%	0.4%
Commercial	0.2%	0.1%
Consumer Durables	0.3%	0.6%
Utilities	-3.6%	-0.2%
Insurance	-8.3%	-0.8%
Real Estate	19.2%	1.1%
Pharma	0.8%	0.5%
REITs	0.7%	0.3%
Retailing	-0.6%	-0.1%
Diversified Financials	6.8%	2.5%

*Source: Bloomberg; *indicates the impact on index*

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Disclaimer

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