Daily Market Report

2026-08-30

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Market Commentary & News

- **KSA Market Performance:** The TASI index's seven-session winning streak ended on Thursday, with the index falling 0.2%. The Banking sector also declined 0.7% after gaining for the previous six sessions. Among individual names, Al Kathiri declined 3.9%, followed by ACIG (-3.8%) and Chemanol (-2.8%). Conversely, Naseej International surged nearly 10.0% after its EGM approved the proposed capital increase. Enaya gained 5.6%, while Nice One rose 5.4%.
- **Today's clues:** US markets fell on Friday after the US Fed Chair expressed concerns over the prevailing inflation trend at the central bank's annual symposium. Asian markets, however, closed mixed as investors focused on the Fed's Wyoming event for clues about the future path of interest rates. Meanwhile, crude oil prices remained largely unchanged as investors exercised caution amid stalled US-Iran talks.

News

- Lana Company's net profit rose 5.3% y/y in 1H26 supported by a 32.4% increase in revenue over the same period (Tadawul).
- Derayah Financial entered into a binding commitment to invest in HOF Capital Strategic Opportunities Fund II (Cayman) for SAR244mn (Tadawul).
- Al Kuzama's net profit declined 52.0% y/y in 1H26 although revenue grew by 5.2% over the same period (Tadawul).
- Knowledge Tower secured a contract worth SAR20.4mn from Maarif Education to supply educational books and curricula for the 2026/2027 academic year (Argaam).
- Naas Petrol's net profit declined 46.2% y/y in 1H26 with its revenue falling by 22.3% over the same period (Tadawul).
- Naqi Water opened a new branch in Tabuk city to strengthen its geographical presence (Tadawul).
- Arabica Star reported a lower net loss of SAR348,388 in 1H26 vs. SAR842,912 in 1H25. Revenue increased by 9.4% over the same period (Tadawul).
- 2P won a contract worth SAR73.7mn for the O&M of cybersecurity devices and systems for Jeddah Municipality with positive financial impact likely from 2026 till 2029 (Tadawul).
- Balsm Alofoq's net profit declined 40.1% y/y in 1H26 despite a 17.0% increase in revenue over the same period (Tadawul).
- Pro Medex's net profit rose 10.0% y/y in 1H26, driven by an 11.9% increase in revenue over the same period (Tadawul).
- SAPTCO inked SAR470.2mn contract for 5 years with the Royal Commission for Jubail & Yanbu (General Administration of Jubail Project) for School Transport Services Project (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	11,238	-0.2%	7.1%	4.7%
Div Yield* (%)	4.0%	Turnover (SAR bn)		5.08
PE* (Fwd)	14.9x	Adv/Decline		143 / 115
PE (12m Trailing)	16.7x	50DMA		10,863
PB	2.2x	100DMA		11,005
M.Cap (SAR bn)	9,591	200DMA		10,942

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,712	-0.2%	13%	21.5x
Nasdaq	26,402	-0.5%	14%	28.9x
FTSE 100	10,824	0.3%	9%	13.4x
DAX	26,570	0.8%	8%	17.2x
Shanghai	3,952	-0.1%	0%	14.0x
Nikkei	66,406	0.4%	32%	21.5x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	88.1	-0.5%	45%	28%
WTI (US$/b)	83.4	-0.2%	46%	33%
NG (US$/mmbtu)	2.9	-0.9%	-22%	-2%
Gold (US$/t)	4,455	-3.1%	3%	30%
Copper (US$/t)	14,294	0.1%	15%	46%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.7	0.5%	1%	2%
CNY/USD	6.7	-0.2%	4%	6%
USD/EUR	1.16	-0.6%	-1%	-1%
USD/GBP	1.35	-0.4%	0%	0%
Bitcoin (US$)	78,129	0.0%	-11%	-28%

Rates	Spot	% chg
SOFR (%) - Overnight	3.64	0.0
SAIBOR (%) - 3M	4.76	-0.1
SAIBOR (%) - 6M	5.31	0.2
SAIBOR (%) - 12M	5.06	1.0
US 2Y Govt bond (%)	4.34	2.6
US 10Y Govt bond (%)	4.72	0.9
Saudi 10Y Govt Bond (%)	5.13	-0.2

*Source: Bloomberg, *1 year forward Bloomberg consensus*

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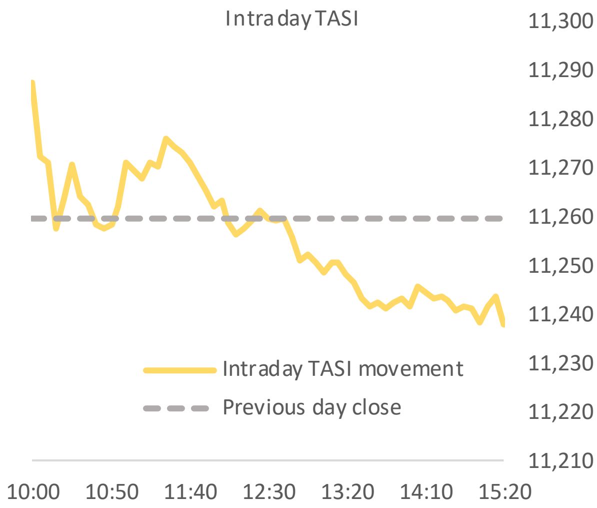
Index Movers

Up	1D%	Down	1D%
AlMarai	1.7%	Al Rajhi	-1.0%
Rajhi Tak.	5.1%	Maaden	-1.0%
AlHabib	0.4%	Riyad Bank	-1.0%
Riyadh Cables	0.9%	Acwa Power	-0.7%
Babtain	3.7%	BSF	-0.8%



Top Gainers	Last Price	1D%
Naseej	17.86	10.0%
Enaya	11.79	5.6%
Nice One	12.69	5.4%
Rajhi Tak.	57.20	5.1%
Arab Sea	3.72	3.9%

Top Losers	Last Price	1D%
Al Kathiri	1.22	-3.9%
ACIG	8.43	-3.8%
CHEMANOL	31.10	-2.8%
Al Etihad	7.98	-2.6%
Bupa	160.00	-2.6%

Most active by Vol	Last Price	Vol
Al Kathiri	1.22	13.75MLN
Americana	2.36	8.37MLN
Aramco	26.10	8.20MLN
Enaya	11.79	7.68MLN
Kayan	5.39	7.50MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	68.30	469
Aramco	26.10	215
Mobily	67.55	181
Alinma	25.84	136
Saudi Fish.	66.20	113

Sectorial Performance	Index mover*	1D%
TASI		-0.2%
Banks	-120.9%	-0.7%
Materials	-11.2%	-0.2%
Energy	-1.7%	0.0%
Telecom	3.9%	0.1%
Food & Bev.	22.1%	1.4%
Media	-0.7%	-0.4%
Healthcare	5.8%	0.3%
Capital Goods	10.1%	0.9%
Consumer Staples Retail	0.4%	0.1%
Consumer Services	-0.4%	-0.1%
Transport	2.5%	0.4%
Software	4.4%	0.7%
Commercial	-1.0%	-0.4%
Consumer Durables	0.5%	0.6%
Utilities	-3.3%	-0.1%
Insurance	-3.9%	-0.3%
Real Estate	-5.3%	-0.2%
Pharma	-1.0%	-0.5%
REITs	0.8%	0.3%
Retailing	-1.0%	-0.1%
Diversified Financials	0.2%	0.1%

*Source: Bloomberg; *indicates the impact on index*

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