Daily Market Report

2026-08-06

GIB CAPITAL جي آي بي كابيتال

Market Commentary & News

- **KSA Market Performance:** The TASI index extended its winning streak to a fifth successive session, rising 0.3% on Wednesday. The capital goods and utilities sectors were the top performers, each gaining 1.3%. The banking sector also remained in an uptrend, advancing 0.6%. Among individual stocks, Sport Clubs hit its upper limit, while Wataniya and ACIG both climbed ~10% after reporting strong 2Q26 results. On the downside, Marafiq and Retal declined 10.0% and 7.8%, respectively, after both reported a net loss.
- **Today's clues:** US markets closed mixed on Wednesday, with the Dow posting another record closing high, driven by strong earnings. However, profit-taking in tech stocks weighed on the S&P 500 and Nasdaq. Asian markets are largely trading lower this morning, with tech stocks under pressure following weakness in their US counterparts. Meanwhile, crude oil prices eased further, with Brent falling below $80/bbl mark amid growing optimism over a resolution to the Middle East conflict.

News

- Cenomi Centers' net profit in 2Q26 declined 18.4% y/y, while revenue fell by 2.3% over the same period (Tadawul).
- Savola Group's net profit in 2Q26 rose 10.3% y/y, outpacing 8.6% revenue growth over the same period (Tadawul).
- SGS reported a net loss of SAR56.6mn in 2Q26 vs. SAR99.4mn net profit in 2Q25. Revenue decreased by 7.8% over the same period (Tadawul).
- Saudi Steel's net profit in 2Q26 declined 57.7% y/y, while revenue fell by 8.9% over the same period (Tadawul).
- SASCO reported a net loss of SAR6.0mn in 2Q26 vs. SAR29.7mn net profit in 2Q25. Revenue increased by 12.2% over the same period (Tadawul).
- Theeb Rent a Car's net profit in 2Q26 dipped 65.6% y/y despite a 16.4% increase in revenue over the same period. Separately, the company announced setting up a 99% owned subsidiary in Bahrain to carry out car rental operations (Tadawul).
- Fakeeh Care's net profit in 2Q26 decreased 29.5% y/y while revenue edged lower by 1.6% over the same period (Tadawul).
- Avalon Pharma's net profit in 2Q26 climbed 16.1% y/y with revenue following closely with a rise of 16.0% y/y (Tadawul).
- Alandalus posted a net profit of SAR10.5mn in 2Q26 vs. SAR10.1mn net loss in 2Q25. Revenue jumped by 29.6% over the same period (Tadawul).
- Yanbu Cement's net profit in 2Q26 surged 44.6% y/y despite a 15.0% decrease in revenue over the same period (Tadawul).

Saudi Market	Last close	1D%	YTD%	1Y%
TASI	10,888	0.3%	3.8%	-0.5%
Div Yield* (%)	4.1%	Turnover (SAR bn)		5.13
PE* (Fwd)	14.4x	Adv/Decline		120 / 131
PE (12m Trailing)	15.8x	50DMA		10,887
PB	2.1x	100DMA		11,013
M.Cap (SAR bn)	9,609	200DMA		10,991

Global Markets	Last close	1D%	YTD%	P/E*
SPX	7,724	-0.2%	13%	21.7x
Nasdaq	26,363	-0.8%	13%	28.3x
FTSE 100	10,888	0.1%	10%	13.4x
DAX	26,126	-0.3%	7%	17.0x
Shanghai	3,874	-0.1%	-2%	13.7x
Nikkei	65,635	-1.0%	30%	22.1x

Commodities	Spot	1D%	YTD%	1Y%
Brent (US$/b)	79.2	-0.3%	30%	18%
WTI (US$/b)	74.9	-0.4%	31%	22%
NG (US$/mmbtu)	2.7	-0.6%	-28%	-13%
Gold (US$/t)	4,267	0.5%	-1%	27%
Copper (US$/t)	14,111	0.3%	14%	46%

Key Currencies	Spot	1D%	YTD%	1Y%
Dollar Index	99.7	0.0%	1%	2%
CNY/USD	6.7	0.0%	4%	6%
USD/EUR	1.16	0.0%	-2%	-1%
USD/GBP	1.35	0.0%	0%	1%
Bitcoin (US$)	64,830	0.1%	-26%	-44%

Rates	Spot	% chg
SOFR (%) - Overnight	3.66	0.0
SAIBOR (%) - 3M	4.95	0.4
SAIBOR (%) - 6M	5.18	-0.9
SAIBOR (%) - 12M	4.95	0.0
US 2Y Govt bond (%)	4.19	0.1
US 10Y Govt bond (%)	4.61	-0.1
Saudi 10Y Govt Bond (%)	5.09	0.1

*Source: Bloomberg, *1 year forward Bloomberg consensus*

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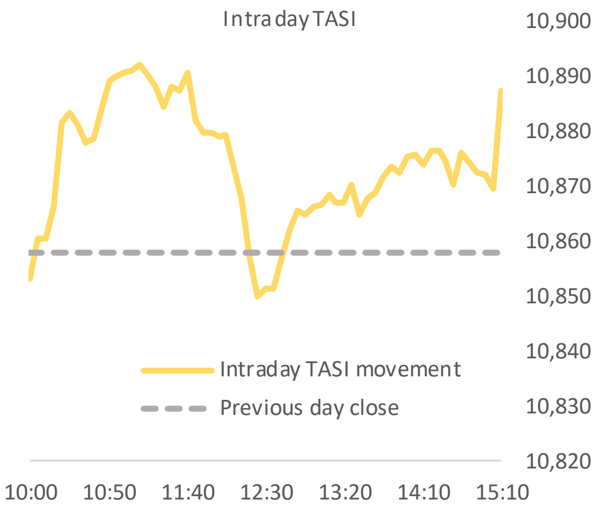
Index Movers

Up	1D%	Down	1D%
Al Rajhi	1.1%	Aramco	-0.6%
Acwa Power	2.6%	Marafiq	-10.0%
Maaden	1.8%	SABIC	-0.6%
MASAR	4.2%	SAFCO	-0.8%
Dar AlArkan	2.3%	Taiba	-2.8%



Top Gainers	Last Price	1D%
Sport Clubs	8.25	10.0%
Wataniya	13.23	10.0%
ACIG	7.29	10.0%
UCA	3.44	7.8%
BCI	25.00	6.2%

Top Losers	Last Price	1D%
Marafiq	35.88	-10.0%
Retal	10.13	-7.8%
AlJazira Tak.	11.69	-4.9%
Lumi	27.24	-4.8%
Tabuk Agri	9.00	-4.7%

Most active by Vol	Last Price	Vol
Americana	2.29	19.13MLN
Sport Clubs	8.25	13.83MLN
Aramco	26.74	10.64MLN
Retal	10.13	9.52MLN
BAAN	2.06	8.95MLN

Most active by Val	Last Price	Val (SAR mn)
Al Rajhi	65.00	347
Aramco	26.74	284
SNB	40.34	147
Marafiq	35.88	130
Petro Rabigh	16.67	119

Sectorial Performance	Index mover*	1D%
TASI		0.3%
Banks	69.9%	0.5%
Materials	17.3%	0.4%
Energy	-38.8%	-0.6%
Telecom	8.5%	0.4%
Food & Bev.	7.3%	0.6%
Media	-2.0%	-1.5%
Healthcare	1.0%	0.1%
Capital Goods	11.4%	1.3%
Consumer Staples Retail	0.1%	0.1%
Consumer Services	-1.6%	-0.3%
Transport	0.7%	0.2%
Software	-2.8%	-0.6%
Commercial	-0.8%	-0.4%
Consumer Durables	-0.1%	-0.3%
Utilities	24.1%	1.3%
Insurance	2.2%	0.2%
Real Estate	6.6%	0.4%
Pharma	1.0%	0.7%
REITs	-0.8%	-0.4%
Retailing	1.0%	0.1%
Diversified Financials	1.7%	0.7%

*Source: Bloomberg; *indicates the impact on index*

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Disclaimer

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